

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 5, 2026**



**METAVIA INC.**

**(Exact name of Registrant as Specified in Its Charter)**

**Delaware**

(State or other jurisdiction  
of incorporation)

**001-37809**

(Commission  
File Number)

**47-2389984**

(IRS Employer  
Identification No.)

**545 Concord Avenue, Suite 210**

**Cambridge, Massachusetts**

(Address of principal executive offices)

**02138**

(Zip Code)

**(857) 702-9600**

(Registrant's telephone number, including area code)

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.001 per share	MTVA	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

## **Item 2.02. Results of Operations and Financial Condition.**

On January 5, 2026, MetaVia Inc. (the “*Company*”) announced select financial information for the year ended December 31, 2025 on a preliminary unaudited basis. The Company expects to have a cash and cash equivalents balance of approximately \$10.3 million, with no outstanding debt as of December 31, 2025, in each case, on a preliminary unaudited basis. The estimated cash and cash equivalents and outstanding debt balances are the Company’s preliminary estimates based on currently available information, do not present all necessary information for an understanding of the Company’s financial condition as of December 31, 2025 or its results of operations for the year ended December 31, 2025, and are subject to finalization in connection with the preparation of the Company’s Annual Report on Form 10-K for the year ended December 31, 2025. The Company plans to provide its complete financial results for the year ended December 31, 2025 in March of 2026.

The information in Item 2.02 of this Current Report on Form 8-K (this “Report”) is furnished pursuant to Item 2.02 and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing. The Company’s submission of this Report shall not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

### **Cautionary Note Regarding Forward-Looking Statements**

This Report contains “forward-looking” statements within the meaning of the Securities Act, the Exchange Act, and of the “safe harbor” provisions of the Private Securities Litigation Reform Act of 1995, including, but not limited to statements regarding the Company’s preliminary estimated financial results for the year ended December 31, 2025, which are preliminary unaudited estimates that are subject to significant uncertainties. Statements including words such as “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “ongoing,” “plan,” “potential,” “predict,” “preliminary,” “project,” “should,” “will,” “would” and statements in the future tense are forward-looking statements. These forward-looking statements involve risks and uncertainties, as well as assumptions, which, if they do not fully materialize or prove incorrect, could cause the Company’s results to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements are subject to risks and uncertainties that may cause the Company’s actual activities or results to differ significantly from those expressed in any forward-looking statement, including risks and uncertainties disclosed in its other filings with the SEC. Forward-looking statements in this Current Report on Form 8-K speak only as of the date hereof, and the Company specifically disclaims any obligation to update these forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METAVIA INC.**

Date: January 5, 2026

By: /s/ Hyung Heon Kim

Hyung Heon Kim

President and Chief Executive Officer

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